

Issuer name CIX Capital International DAC
Headline Notification of Interest Accrual to Noteholders of Series 496

24 October 2023

THIS NOTICE CONTAINS IMPORTANT INFORMATION FOR THE OWNERS OF THE NOTES (AS DEFINED BELOW) OF THE AMOUNT OF INTEREST WHICH HAS ACCRUED ON THE NOTES. IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the meaning of this notice, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

If you have recently sold or otherwise transferred your entire holding(s) of the Notes, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE FROM THE CALCULATION AGENT TO NOTEHOLDERS

FlexFunds ETP, LLC
(the “**Calculation Agent**”)

CIX ESG Affordable Housing Bond (Series 496) Notes due 2024
ISIN: XS2545418183 COMMON CODE: 254541818
(the “**Notes**” or the “**Series**” and the holders thereof the “**Noteholders**”)

Capitalised terms used but not otherwise defined in this notice shall have the meanings ascribed to them in the Series Memorandum dated 11 October 2022 as revised on 5 April 2023 and the terms and conditions of the Notes (the “**Conditions**”) as same may be amended and / or supplemented from time to time.

NOTIFICATION OF INTEREST ACCRUAL

The Calculation Agent has determined that the amount of interest which has accrued in respect of each Note with a denomination of USD 1,000 during the period commencing on 14 October 2022 (the Issue Date and Interest Commencement Date of the Notes) ending on 30 September 2023 is USD 115.40.

The amount of interest which has accrued during this period has been calculated in accordance with the Conditions and reflects the accrual of interest at a rate equal to 12% per annum. The amount of interest which has accrued for the period has been calculated on the basis of a Calculation Amount of USD 1,000 per Note.

Noteholders should be aware that as disclosed in the Series Memorandum and in accordance with the Conditions, it is not expected that any interest payments will

be made during the term of the Notes. No distributions are expected to be made during the term of the Notes from the Securities in which the proceeds of the Notes are invested and accordingly no interest payments are expected to be made until the Early Redemption Payment Date or Final Maturity Payment Date, as the case may be.

ADDITIONAL INFORMATION

The Programme Structurer has advised the Calculation Agent that all management information of the underlying investments through the quarters are available on the following website (<https://www.cix.capital/cix-esg-bond>).

For and on behalf of

FlexFunds ETP, LLC, as Calculation Agent